

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

In re:)
COMPUTE NORTH HOLDINGS, INC., *et al.*,¹) Chapter 11
Debtors.)
) Case No. 22-90273 (MI)
) (Jointly Administered)
)
) Ref. Docket Nos. 61, 62, 83-86,
) & 89

AFFIDAVIT OF SERVICE

STATE OF CONNECTICUT

) ss.:

COUNTY OF MIDDLESEX)

ANGHARAD BOWDLER, being duly sworn, deposes and says:

1. I am employed as a Director of Client Services by Epiq Corporate Restructuring, LLC, with their principal office located at 777 Third Avenue, New York, NY 10017. I am over the age of eighteen years and am not a party to the above-captioned action.
2. On September 26, 2022, I caused to be served the:
 - a. “Certification of Counsel Regarding Proposed Interim Order (I) Authorizing the Debtors to (A) Continue to Operate Their Existing Cash Management System; (B) Maintain Their Existing Bank Accounts and Business Forms; (C) Pay Related Prepetition Obligations; and (D) Continue to Perform Intercompany Transactions; and (II) Granting Related Relief,” dated September 25, 2022 [Docket No. 61], (the “COC Cash Management”),
 - b. “Certification of Counsel Regarding Proposed Order for Entry of an Order (I) Authorizing Debtors to (A) Continue Insurance Program and (B) Pay All Obligations With Respect Thereto; and (II) Granting Related Relief,” dated September 25, 2022 [Docket No. 62], (the “COC Insurance”),

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, include: Compute North Holdings, Inc. (4534); Compute North LLC (7185); CN Corpus Christi LLC (5551); CN Atoka LLC (4384); CN Big Spring LLC (4397); CN Colorado Bend LLC (4610); CN Developments LLC (2570); CN Equipment LLC (6885); CN King Mountain LLC (7190); CN Minden LLC (3722); CN Mining LLC (5223); CN Pledgor LLC (9871); Compute North Member LLC (8639); Compute North NC08 LLC (8069); Compute North NY09 LLC (5453); Compute North SD, LLC (1501); Compute North Texas LLC (1883); Compute North TX06 LLC (5921); and Compute North TX10 LLC (4238). The Debtors' service address for the purposes of these chapter 11 cases is 7575 Corporate Way, Eden Prairie, Minnesota 55344

- c. “Certification of Counsel Regarding Proposed Order (I) Authorizing Debtors to (A) File a Consolidated Creditor Matrix, (B) File a Consolidated List of 30 Largest Unsecured Creditors, and (C) Redact Certain Individual and Customer Confidential Information, (II) Approving Form and Manner of Notifying Creditors of Commencement of Chapter 11 Cases and Other Information, (III) Setting Bar Dates for Filing Proofs of Claim, Including Requests for Payment Under Section 503(B)(9), and (IV) Granting Related Relief,” dated September 26, 2022 [Docket No. 83], (the “COC Matrix”),
- d. “Interim Order (I) Authorizing the Debtors to (A) Continue to Operate Their Existing Cash Management System; (B) Maintain Their Existing Bank Accounts and Business Forms; (C) Pay Related Prepetition Obligations; and (D) Continue to Perform Intercompany Transactions; and (II) Granting Related Relief,” dated September 26, 2022 [Docket No. 84], (the “Interim Cash Management Order”),
- e. “Order (I) Authorizing Debtors to (A) Continue Insurance Program and (B) Pay All Obligations With Respect Thereto; and (II) Granting Related Relief,” dated September 26, 2022 [Docket No. 85], (the “Insurance Order”), and
- f. “Order (I) Authorizing Debtors to (A) File a Consolidated Creditor Matrix, (B) File a Consolidated List of 30 Largest Unsecured Creditors, and (C) Redact Certain Individual and Customer Confidential Information, (II) Approving Form and Manner of Notifying Creditors of Commencement of Chapter 11 Cases and Other Information, (III) Setting Bar Dates for Filing Proofs of Claim, Including Requests for Payment Under Section 503(B)(9), and (IV) Granting Related Relief,” dated September 26, 2022 [Docket No. 86], (the “Matrix Order”), and
- g. “Agenda for Hearing Scheduled for September 26, 2022 at 4:00 p.m. (Prevailing Central Time),” dated September 26, 2022 [Docket No. 89], (the “Agenda”),

by causing true and correct copies of the:

- i. COC Cash Management, COC Insurance, COC Matrix, Interim Cash Management Order, Insurance Order, Matrix Order, and Agenda to be enclosed securely in separate postage pre-paid envelopes and delivered via first class mail to those parties listed on the annexed Exhibit A,
- ii. COC Cash Management, Interim Cash Management Order, and Agenda to be enclosed securely in separate postage pre-paid envelopes and delivered via first class mail to those parties listed on the annexed Exhibit B,
- iii. COC Insurance, Insurance Order, and Agenda to be enclosed securely in separate postage pre-paid envelopes and delivered via first class mail to those parties listed on the annexed Exhibit C,
- iv. COC Cash Management, COC Insurance, COC Matrix, Interim Cash Management Order, Insurance Order, Matrix Order, and Agenda to be delivered via electronic mail to those parties listed on the annexed Exhibit D,

- v. COC Cash Management, Interim Cash Management Order, and Agenda to be delivered via electronic mail to those parties listed on the annexed Exhibit E, and
- vi. COC Insurance, Insurance Order, and Agenda to be delivered via electronic mail to those parties listed on the annexed Exhibit F.

3. All envelopes utilized in the service of the foregoing contained the following legend: "LEGAL DOCUMENTS ENCLOSED. PLEASE DIRECT TO THE ATTENTION OF ADDRESSEE, PRESIDENT OR LEGAL DEPARTMENT."

/s/ Angharad Bowdler
Angharad Bowdler

Sworn to before me this
27th day of September, 2022
/s/ Amy E. Lewis
Notary Public, State of Connecticut
Acct. No. 100624
Commission Expires: 8/31/2027

EXHIBIT A

Claim Name	Address Information
ATLAS CONSOLIDATED MINING AND	MICHAEL GUO DEVELOPMENT CORPORATION 1705 GUADALUPE, SUITE 400 AUSTIN TX 78701
AXLE LOGISTICS	BEN SHUSTER 835 N CENTRAL STREET KNOXVILLE TN 37917
BOOTSTRAP ENERGY LLC	STEVE QUISENBERRY 3838 OAK LAWN AVE, SUITE 100 DALLAS TX 75219
CIRCUIT BREAKER GUYS LLC	STEVE WEIDNER 4740 E 2ND ST UNIT C21 BENECIA CA 94510
CITY OF BIG SPRING, TX	ARICKA GROVE 310 NOLAN STREET BIG SPRING TX 79720
COMMONWEALTH ELECTRIC COMPANY OF	KELLI BIRKEL THE MIDWEST 472 26TH AVENUE COLUMBUS NE 68601
CORTALENT, LLC	ALISON PYE 7801 EAST BUSH LAKE ROAD SUITE 100 MINNEAPOLIS MN 55439
DCRBN VENTURES DEVELOPMENT & ACQUISITION, LLC	ATTN: GREGORY IRWIN 700 UNIVERSE BOULEVARD JUNO BEACH FL 33408
DELL TECHNOLOGIES, INC	RICHARD ROTHBERG CHIEF FINANCIAL OFFICER ONE DELL WAY ROUND ROCK TX 78682
ECHO SEARCH GROUP	AMIT BHATIA 1660 HIGHWAY 100 SOUTH, SUITE 318 ST LOUIS PARK MN 55416
ERNST & YOUNG LLP	NYKEMA JACKSON PNC BANK C/O ERNST & YOUNG US LLP 3712 SOLUTIONS CENTER CHICAGO IL 60677-3007
FLEXENTIAL CORP.	MARK LEYDA 600 FOREST POINT CIRCLE SUITE 100 CHARLOTTE NC 28273
FLEXENTIAL CORP.	MARK LEYDA PO BOX 732368 DALLAS TX 75373-2368
FOUNDRY DIGITAL LLC	ATTN: MIKE COLYER 1100 PITTSFORD VICTOR ROAD PITTSFORD NY 14534
FOUNDRY DIGITAL LLC	LICIA BARRA 350 EAST AVE SUITE 201 ROCHESTER NY 14604
FREUDENBERG FILTRATION TECHNOLOGIES L.P.	COLETT GAGNON 2975 PEMBROKE ROAD HOPKINSVILLE KY 42240
GARTNER, INC.	SPENCER HOCKERT 13200 PAUL J DOHERTY PARKWAY FT MYERS FL 33913
GENERATE LENDING, LLC	C/O GENERATE CAPITAL, PBC ATTN: LOAN OPERATIONS 461 5TH AVENUE, 8TH FLOOR NEW YORK NY 10017
GENERATE LENDING, LLC	555 DE HARO STREET, SUITE 300 SAN FRANCISCO CA 94107
GROWTH OPERATORS, LLC	STEPHANIE WELLS 800 LASALLE AVE MINNEAPOLIS MN 55402
HMB LEGAL COUNSEL	(COUNSEL TO FOUNDRY DIGITAL LLC) ATTN: ATI P. KHATRI 500 WEST MADISON, SUITE 3700 CHICAGO IL 60661
HUBSPOT, INC.	CHIEF FINANCIAL OFFICER 25 FIRST STREET CAMBRIDGE MA 02141
INTERNAL REVENUE SERVICES	CENTRALIZED INSOLVENCY OPERATION P.O. BOX 7346 PHILADELPHIA PA 19101-7346
INTERNAL REVENUE SERVICES	DEPARTMENT OF THE TREASURY 1500 PENNSYLVANIA AVENUE, N.W. WASHINGTON DC 20220
INTERNAL REVENUE SERVICES	LOCAL OFFICE 1100 COMMERCE ST, RM 121 DALLAS TX 75242
KOCH FILTER CORPORATION	GILBERT FREDERICK 8401 AIR COMMERCE DR LOUISVILLE KY 40119
KOHO CONSULTING	MARC DOUCETTE 6030 PRINTERY STREET SUITE 103 TAMPA FL 33616
MADEL PA	AMITYBEINER 800 HENNEPIN AVENUE MINNEAPOLIS MN 55403
MARATHON DIGITAL HOLDINGS, INC.	FRED THIEL 1180 NORTH TOWN CENTER DRIVE SUITE 100 LAS VEGAS NV 89144
MERCURIA ENERGY AMERICA, LLC	ATTENTION: LEGAL DEPARTMENT 20 E. GREENWAY PLAZA, SUITE 650 HOUSTON TX 77046
MERITUS RECRUITING GROUP LLC	THOMAS WILLIAMS 10319 LYNBROOK HOLLOW DR HOUSTON TX 77042
MINNESOTA ATTORNEY GENERAL	ATTN KEITH ELLISON 445 MINNESOTA STREET SUITE 1400 ST. PAUL MN 55101-2131
MP2 ENERGY TEXAS LLC	MARSHA PIERCE D/B/A SHELL ENERGY SOLUTIONS TX PO BOX 733560 DALLAS TX 75373-3560
MP2 ENERGY TEXAS LLC	MARSHA PIERCE D/B/A SHELL ENERGY SOLUTIONS TX 21 WATERWAY AVE, STE 450 THE WOODLANDS TX 77380
MVP LOGISTICS LLC	RACHEL WILLIAMS 10205 10TH AVE N SUITE A PLYMOUTH MN 55441
NBTC LIMITED	ANASTASIA/GEORGE ROOM 1502, 15/F, HARCOURT HOUSE NO. 39 GLOUCESTER ROAD WANCHAI HONG KONG
NEBRASKA ATTORNEY GENERAL	ATTN DOUG PETERSON 2115 STATE CAPITOL LINCOLN NE 68509
NEW YORK STATE ATTORNEY GENERAL	ATTN LETITIA JAMES THE CAPITOL ALBANY NY 12224-0341
NEXTERA ENERGY RESOURCES, LLC	ATTN: VICE PRESIDENT & GENERAL COUNSEL GREGORY IRWIN 700 UNIVERSE BOULEVARD JUNO BEACH FL 33408
OFFICE OF THE UNITED STATES TRUSTEE	515 RUSK ST, STE 3516 HOUSTON TX 77002
PROSEK LLC	THOMAS PETRULLO 105 MADISON AVE FLOOR 7 NEW YORK NY 10016
RAND WORLDWIDE INC.	AUSTIN SOBOLEWSKI 11201 DOLFIELD BOULEVARD SUITE 112 OWINGS MILLS MD 21117

Claim Name	Address Information
RECRUITERS OF MINNESOTA	KELLY HOGAN 6110 BLUE CIRCLE DR, SUITE 280 MINNETONKA MN 55343
SEC HEADQUARTERS	100 F STREET, NE WASHINGTON DC 20549
SECURITIES AND EXCHANGE COMMISSION	FORT WORTH REGIONAL OFFICE ATTN SHAMOIL SHIPCHANDLER, REG DIR 801 CHERRY ST, STE 1900, UNIT 18 FORT WORTH TX 76102
SOUTH DAKOTA ATTORNEY GENERAL	ATTN MARK VARGO 1302 E HWY 14 SUITE 1 PIERRE SD 57501-8501
SPECTRUM SEARCH PARTNERS, LLC	TOM SHAHNAZARIAN 4643 SOUTH ULSTER SUITE 1420 DENVER CO 80237
STATE OF TEXAS ATTORNEY GENERAL	ATTN KEN PAXTON 300 W 15TH ST AUSTIN TX 78701
STATE OF TEXAS ATTORNEY GENERAL	ATTN KEN PAXTON PO BOX 12548 AUSTIN TX 78711-2548
SUNBELT SOLOMON SERVICES, LLC	BILL SPARKS JR. 1922 S. MLK JR. DRIVE TEMPLE TX 76504
TEXAS STATE SECURITIES BOARD	THOMAS JEFFERSON RUSK STATE OFFICE BUILDING 208 E 10TH ST AUSTIN TX 78701
THE TEXAS COMPTROLLER OF PUBLIC ACCOUNTS	ATTN: CALLAN C SEARCY, ASST AG C/O SHERRI K SIMPSON BANKRUPTCY & COLLECTIONS DIV, PO BOX 12548 AUSTIN TX 78711-2548
TZ CAPITAL HOLDINGS, LLC	700 UNIVERSE BOULEVARD JUNO BEACH FL 33408
TZRC MINING LLC	16192 COASTAL HWY LEWES DE 19958
URBAN SOLUTION GROUP	CHIEF FINANCIAL OFFICER 4230 ELATI ST DENVER CO 80216
US ATTORNEY'S OFFICE	SOUTHERN DISTRICT OF TEXAS ATTN RICHARD A KINCHELOE 1000 LOUISIANA, STE 2300 HOUSTON TX 77002
US BITCOIN CORPORATION	JOEL BLOCK 1221 BRICKELL AVE STE 900 MIAMI FL 33131
WESTWOOD PROFESSIONAL SERVICES	DAVID WIRT 12701 WHITEWATER DRIVE SUITE 300 MINNETONKA MN 55343
WESTWOOD PROFESSIONAL SERVICES	DAVID WIRT PO BOX 856650 MINNEAPOLIS MN 55485

Total Creditor count 59

COMPUTE NORTH HOLDINGS, INC., et al.

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First Class Mail Additional Service List

HOWARD COUNTY TAX OFFICE
UPTON COUNTY APPRAISAL DISTRICT
C/O LAURA J. MONROE
PERDUE, BRANDON, FIELDER, COLLINS & MOTT, L.L.P.
P.O. BOX 817
LUBBOCK, TX 79408

KIRKLAND & ELLIS LLP
(COUNSEL FOR GENERATE LENDING, LLC AND GC DATA CENTER EQUITY HOLDINGS, LLC)
ATTN CHRISTOPHER MARCUS, P.C., ELIZABETH HELEN JONES
601 LEXINGTON AVENUE
NEW YORK, NY 10022

KIRKLAND & ELLIS LLP
(COUNSEL FOR GENERATE LENDING, LLC AND GC DATA CENTER EQUITY HOLDINGS, LLC)
ATTN ANNA G. ROTMAN, P.C.
609 MAIN STREET
HOUSTON, TX 77002

HUNTON ANDREWS KURTH LLP
(COUNSEL FOR GENERATE LENDING, LLC AND GC DATA CENTER EQUITY HOLDINGS, LLC)
ATTN JOSEPH W. BUONI, TIMOTHY A. ("TAD") DAVIDSON II,
PHILIP M. GUFFY
600 TRAVIS STREET, SUITE 4200
HOUSTON, TX 77002

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First Class Mail Additional Service List

FROST BROWN TODD LLC
(COUNSEL TO GEM MINING I, LLC)
ATTN: A.J. WEBB, ESQ.
3300 GREAT AMERICAN TOWER
301 EAST FOURTH ST.
CINCINNATI, OH 45202

HAYES AND BOONE, LLP
(COUNSEL TO TZ CAPITAL HOLDINGS LLC)
ATTN: STEPHEN M. PEZANOSKY
301 COMMERCE ST., STE. 2600
FORT WORTH, TX 76102

HAYNES AND BOONE, LLP
(COUNSEL TO TZ CAPITAL HOLDINGS LLC)
ATTN: DAVID TRAUSCH
1221 MCKINNEY ST., STE. 4000
HOUSTON, TX 77010

EXHIBIT B

Claim Name	Address Information
BMO HARRIS BANK	ERIK ANDERSON 50 SOUTH 6TH STREET, SUITE 1000 MINNEAPOLIS MN 55402
FIDELITY BANK	BOBBY MOORE 7600 PARKLAWN AVE EDINA MN 55435

Total Creditor count 2

EXHIBIT C

Claim Name	Address Information
AON PLC	ADMIR MESIC 5600 W 83RD ST, 8200 TOWER BLOOMINGTON MN 55437
AXIS INSURANCE COMPANY	111 SOUTH WACKER DRIVE, SUITE 3500 CHICAGO IL 60606
BANYAN RISK LTD.	RAYMOND TRISMEN, MENDES AND MOUNT 1 CHURCH STREET PO BOX 246 HAMILTON BERMUDA
BROWN & BROWN	5810 W. 78TH STREET SUITE 300 BLOOMINGTON MN 55439
CONTINENTAL CASUALTY COMPANY	151 N FRANKLIN CHICAGO IL 60606
ENDURANCE AMERICAN SPECIALTY INS CO.	500 WEST MONROE 30TH FLOOR CHICAGO IL 60661
EVANSTON INSURANCE COMPANY	10275 WEST HIGGINS ROAD, SUITE 750 ROSEMONT IL 60018
FEDERAL INSURANCE COMPANY	MEREDITH PIDGEON 436 WALNUT STREET PO BOX 1000 PHILADELPHIA PA 19106-3703
GENERAL CASUALTY COMPANY OF WISCONSIN	ONE QBE WAY SUN PRAIRIE WI 53596
HAYS COMPANIES	5810 W. 78TH STREET SUITE 300 BLOOMINGTON MN 55439
HYLANT	811 MADISON AVENUE TOLEDO OH 43604
KINSALE INSURANCE COMPANY	2035 MAYWILL STREET, SUITE 100 RICHMOND VA 23230
MARKEL	KATHERINE CHRISTODOULATOS HIGHWOODS PARKWAY GLEN ALLEN VA 23060
PRAETORIAN INSURANCE COMPANY	ONE QBE WAY SUN PRAIRIE WI 53596
RELM INSURANCE LTD	JOSEPH ZIOLKOWSKI 20 CHURCH STREET SUITE 202 HAMILTON BERMUDA
THE HARTFORD STEAM BOILER INSPECTION AND	ONE STATE STREET HARTFORD CT 06102-5024
UNDERWRITERS AT LLOYDS LONDON	280 PARK AVENUE, EAST TOWER, 25TH FLOOR NEW YORK NY 10017
VANTAGE RISK SPECIALTY INSURANCE COMPANY	444 W. LAKE ST., 17TH FLOOR CHICAGO IL 60606

Total Creditor count 18

EXHIBIT D

Electronic Mail Master Service List

Creditor Name	Email Address
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FOUNDRY DIGITAL LLC	mcolyer@foundrydigital.com
FOUNDRY DIGITAL LLC	lbarra@foundrydigital.com
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Nebraska Attorney General	nedoj@nebraska.gov
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NEXTERA ENERGY RESOURCES, LLC	neer-general-counsel@nexteraenergy.com
OFFICE OF THE UNITED STATES TRUSTEE	alicia.barcomb@usdoj.gov
SEC HEADQUARTERS	oig@sec.gov
SECURITIES AND EXCHANGE COMMISSION	dfw@sec.gov
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STATE OF TEXAS ATTORNEY GENERAL	consumer.complaints@occc.state.tx.us
TEXAS STATE SECURITIES BOARD	submissions@ssb.texas.gov
THE TEXAS COMPTROLLER OF PUBLIC ACCOUNTS	bk-csearcy@texasattorneygeneral.gov; sherri.simpson@oag.texas.gov
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TZRC MINING LLC	amarchese@tmrcorp.com
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US BITCOIN CORPORATION	jblock@usbitcoin.com
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COMMONWEALTH ELECTRIC COMPANY OF	kbirkel@commonwealthelectric.com
MVP LOGISTICS LLC	ar@mvpship.com
MERITUS RECRUITING GROUP LLC	twilliams@meritusrecruiting.com
AXLE LOGISTICS	ben.shuster@axlelogistics.com
URBAN SOLUTION GROUP	accounting@urbansolutiongroup.com
GARTNER, INC.	spencer.hockert@gartner.com
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WESTWOOD PROFESSIONAL SERVICES	david.wirt@westwoodps.com
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CORTALENT, LLC	apye@cortalent.com
FREUDENBERG FILTRATION TECHNOLOGIES L.P.	colett.gagnon@freudenberg-filter.com
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RECRUITERS OF MINNESOTA	kelly@recruitersofmn.com
HUBSPOT, INC.	media@hubspot.com
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GROWTH OPERATORS, LLC	stephanie.wells@growthoperators.com
CIRCUIT BREAKER GUYS LLC	steve@cbguys.com
BOOTSTRAP ENERGY LLC	info@bootstrap-energy.com
City of Big Spring, TX	agrove@mybigspring.com
KOHO CONSULTING	marc@kohoconsulting.com
FLEXENTIAL CORP.	mark.leyda@flexential.com

Creditor Name	Email Address
FLEXENTIAL CORP.	mark.leyda@flexential.com
PROSEK LLC	tpetrullo@prosek.com

Name	Email Address
FROST BROWN TODD LLC	awebb@fbtlaw.com
HAYNES AND BOONE, LLP	stephen.pezanosky@haynesboone.com; david.trausch@haynesboone.com

EXHIBIT E

Creditor Name	Email Address
BMO HARRIS BANK	erik.anderson@bmo.com
FIDELITY BANK	cm@fidelitybankmn.com

EXHIBIT F

Creditor Name	Email Address
AON PLC	admir.mesic@aon.com
AXIS INSURANCE COMPANY	notices@axiscapital.com
BANYAN RISK LTD.	raymond.trismen@mendes.com
Brown & Brown	dmaholias@hayscompanies.com
CONTINENTAL CASUALTY COMPANY	joseph.manero@cna.com
ENDURANCE AMERICAN SPECIALTY INS CO.	nick.amato@rtspecialty.com
EVANSTON INSURANCE COMPANY	admir.mesic@aon.com
FEDERAL INSURANCE COMPANY	meredith.pidgeon@chubb.com
GENERAL CASUALTY COMPANY OF WISCONSIN	steven.burmeister@us.qbe.com
Hays Companies	accounting@hayscompanies.com
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KINSALE INSURANCE COMPANY	newclaimnotices@kinsaleins.com
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THE HARTFORD STEAM BOILER INSPECTION AND	customer_solution_center@hsb.com
VANTAGE RISK SPECIALTY INSURANCE COMPANY	claims@vantage-risk.com